

EXECUTIVE POLICY SUMMIT

WASHINGTON, DC

**Please note that we will be scheduling Hill Meetings for participants throughout the two days of the event, rather than in one block as in years past. You should plan to make yourself available for these Hill Meetings at any point between the start and close of the event. You will receive a copy of your tailored Hill Meeting schedule a few days before the event starts.

WEDNESDAY, APRIL 27

12:30 PM - 1:00 PM	Registration
1:00 PM – 1:15 PM	Opening Remarks <u>Speaker:</u> Andrew Duke – Executive Director – Online Lenders Alliance
1:15 PM – 2:00 PM	2022 Election Outlook <u>Speaker:</u> Jim Ellis – Senior Political Analyst – BIPAC
2:00 PM – 3:00 PM	How the Regulatory Landscape Will Impact Online Lending Description: Upon assuming office last year, the Biden administration signaled a greater focus on equity, social justice, and consumer protection than its predecessors. This expert panel will examine how this shift has impacted the banking industry and what new rules are on the horizon that could affect your business. Speakers: Allen H. Denson – Partner – Stroock & Stroock & Lavan LLP Michael Gordon – Partner – Ballard Spahr LLP Jennifer L. Sarvadi – Partner – Hudson Cook LLP
3:00 PM – 3:30 PM	Special Remarks from Congressman Vicente Gonzalez (TX-15)
3:30 PM – 4:00 PM	Coffee Break
4:00 PM – 5:00 PM	Is There a New Era for Data Privacy on the Horizon? Description: Data is the foundation of new financial tools that are an increasingly important facet of today's economy. This panel will discuss the role of responsible data in financial services and examine some of the impediments to its broader use, including the need for ID protections, fraud mitigation factors, and what the industry needs to do to increase consumer trust. Speakers: Scott T. Lashway – Partner – Manatt, Phelps & Phillips, LLP Kim Phan – Partner – Troutman Pepper Hamilton Sanders LLP
5:00 PM – 6:30 PM	Reception
THURSDAY, APRIL 28	
9:00 AM – 9:30 AM	Breakfast with Congressman Tony Cárdenas (CA-29) and Congressman Tom O'Halleran (AZ-01)
9:30 AM – 10:30 AM	Payments Innovations and What You Need to Know <u>Description</u> : Recent years have seen a dramatic shift towards digitalization in payments. In 2022 these trends will accelerate, with new payment rails emerging, including a move toward real time payments, rapid growth of mobile banking services and prepaid accounts. With these changes there will be no shortage of innovation and competition in the payments industry as businesses and regulators look to capitalize on these new digital tools. Hear from a panel of experts who will outline some of the policy and regulatory challenges facing the payments industry and how you can be prepared for what's coming next.



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<u>Speakers</u>: Ellen Traupman Berge – Partner – Venable LLP Judy Mok – Of Counsel – Covington & Burling LLP

10:30 AM - 11:00 AM	Coffee Break
l I:00 AM – 12:00 PM	Is Now the Time for Opening Banking? Description: The rise of open banking holds the potential to revolutionize how consumers use and interact with their finances, allowing greater access to a broader range of products and services. Today, consumers are more likely to choose a financial institution that allows information sharing that is easy-to-use and collaborative. However, rigid legacy banking systems and questions about liability, coupled with an antiquated regulatory structure, are creating significant barriers to the growth of these new technologies. Hear from a panel of experts as they discuss how forward-thinking companies can take advantage of this growing alternative to traditional financial systems. Speakers: Mark J. Furletti – Partner – Troutman Pepper Hamilton Sanders LLP Jonathan L. Pompan – Partner – Venable LLP Andrew M. Smith – Partner – Covington & Burling LLP
12:00 PM – 1:30 PM	Lunch
1:30 PM – 2:00 PM	Keynote Speaker
2:00 PM – 3:00 PM	What Does the Future Hold for Al and Machine Learning?Description:In recent years, the financial services industry has adopted smart solutions to copewith the rapidly changing economic landscape. Artificial intelligence (Al) and machine learning(ML) increasingly touch almost every aspect of a company's business model, from back-endprocesses to forward-facing front-end roles. Learn what's fueling this rapid growth in Al/ML, thepolicy hurdles preventing greater use, and how you can overcome them.Speakers:Joseph Reilly – Partner – Manatt, Phelps & Phillips, LLPBenjamin M. Saul – Shareholder – Greenberg Traurig, LLPChris Willis – Partner – Troutman Pepper Hamilton Sanders LLP
3:00 PM – 3:30 PM	Keynote Speaker
3:30 PM – 4:00 PM	Coffee Break
4:00 PM – 5:00 PM	Insights from the Hill – Congressional Staff Perspectives <u>Description</u> : Hear from a panel of top congressional staffers as they recap the latest developments and look ahead to what the future may hold for online lending policy on Capitol Hill.
5:00 PM – 6:30 PM	Reception