MONDAY, NOVEMBER 6

- 12:30 PM – 5:30 PM: Off-Site Visit to RIVO Holdings Corporate Campus and the U.S. Grant Hotel in San Diego, CA
  - More information on this optional visit will be provided closer to the event date.
  - Sponsored by:

- 6:00 PM – 7:30 PM: Welcome Reception & Registration
  - Sponsored by:

TUESDAY, NOVEMBER 7

- 8:30 AM – 9:00 AM: Breakfast
  - Sponsored by:

- 9:00 AM – 9:15 AM: Welcome Remarks
  - Speakers:
    - Andrew Duke – Executive Director – Online Lenders Alliance
    - Chairman Cody Martinez – Chairman – Sycuan Tribal Council

  - Speakers:
    - Seth Pearman – Tribal Attorney - Flandreau Santee Sioux Tribe
    - Kate Spilde – Professor – San Diego State University
• 10:15 AM – 11:00 AM: Capturing Capital  
  o Moderator:  
    ▪ Steve Parker – CEO & Founder – E2 Strategies  
  o Speakers:  
    ▪ TBC

• 11:00 AM – 11:30 AM: Coffee Break

• 11:30 AM – 12:30 PM: Leaders in Lending: The Shifting Landscape  
  o Moderator:  
    ▪ Andrew Duke – Executive Director – Online Lenders Alliance  
  o Speakers:  
    ▪ Eric Lau – CEO – Caliber Financial Services  
    ▪ Sunshine Nicholson – Regulator – Fort Belknap Tribal Regulatory Authority  
    ▪ Chairperson Sherry Treppa – CEO and Chairperson – Habemco

• 12:30 PM – 1:30 PM: Lunch  
  o Sponsored by:  
    ![](LoanPaymentPro.png)

• 1:30 PM – 2:00 PM: Keynote Address

• 2:00 PM – 2:45 PM: Avoiding Chokepoint in Payment Processing (Breakout Session)  
  o Speakers:  
    ▪ James Celli – Founder & CEO – LoanPaymentPro  
    ▪ H. Blake Sims – Partner – Hudson Cook, LLP

• 2:00 PM – 2:45 PM: Optimizing Leads for Buyers and Sellers (Breakout Session)  
  o Speakers:  
    ▪ Morgan Gethers – CEO – Leap Theory, LLC  
    ▪ Scott M. Pearson – Partner – Manatt, Phelps & Phillips, LLP

• 2:45 PM – 3:15 PM: Coffee Break  
  o Sponsored By:  
    ![](FLEX.png)

• 3:15 PM – 4:00 PM: Exploring Financial and IT Security Compliance (Breakout Session)  
  o Speakers:  
    ▪ Brittany Allen – Director of Lending – LDF Holdings  
    ▪ Becky Ingoglia – Principal – Ingoglia CPA  
    ▪ Michael Ingoglia – Chief Information Officer – Makes Cents
3:15 PM – 4:00 PM: The Intersection of Policy and Data (Breakout Session)
  o **Moderator:**
    ▪ Joseph Lilly – Communications and External Affairs – Caliber Financial Services
  o **Speakers:**
    ▪ Patrick Brenner – President and Founder – Southwest Public Policy Institute
    ▪ Adam Crepelle – Professor – Loyola University Chicago School of Law
    ▪ Dr. Tom Miller – Professor – Mississippi State University

4:00 PM – 4:45 PM: Doing Tribal Right
  o **Moderator:**
    ▪ Justin Fisk – Director of Research and Policy – Online Lenders Alliance
  o **Speakers:**
    ▪ Sam Spratt – CEO – BlueChip Financial
    ▪ John Williams – Legal Counsel – Habemco

4:45 PM – 5:00 PM: End of Day Remarks
  o **Speaker:** Russell Crutcher – Events Director – Online Lenders Alliance

5:00 PM – 6:30 PM: Reception
  o **Sponsored By:**

**WEDNESDAY, NOVEMBER 8**

8:30 AM – 9:00 AM: Breakfast
  o **Sponsored by:**

9:00 AM – 9:05 AM: Welcome Remarks
  o **Speaker:**
    ▪ Andrew Duke – Executive Director – Online Lenders Alliance

9:05 AM – 10:00 AM: The Courts on Tribal Fintech
  o **Speakers:**
    ▪ Brendan V. Johnson – Partner – Robins Kaplan LLP
    ▪ A. Joseph Sarcinella – Shareholder – Drummond Woodsum
• 10:00 AM – 10:45 AM: Forecasting the 2024 Economy
  o **Speakers:**
    ▪ TBC

• 10:45 AM – 11:00 AM: Farewell Remarks
  o **Speaker:**
    ▪ Andrew Duke – Executive Director – Online Lenders Alliance