



Tribal Lending Conference

Sycuan Casino Resort (5469 Casino Way / El Cajon, CA 92019)

November 6-8, 2023

Draft Agenda as of August 20, 2023

MONDAY, NOVEMBER 6

- 12:30 PM – 5:30 PM: Off-Site Visit to RIVO Holdings Corporate Campus and the U.S. Grant Hotel in San Diego, CA
 - *More information on this optional visit will be provided closer to the event date.*
 - Sponsored by:



- 6:00 PM – 7:30 PM: Welcome Reception & Registration
 - Sponsored by:



TUESDAY, NOVEMBER 7

- 8:30 AM – 9:00 AM: Breakfast
 - Sponsored by:



- 9:00 AM – 9:15 AM: Welcome Remarks
 - Speakers:
 - Andrew Duke – Executive Director – Online Lenders Alliance
 - Chairman Cody Martinez – Chairman – Sycuan Tribal Council
- 9:15 AM – 10:15 AM: Tribal Economics: Gaming, Lending, Cannabis, and More!
 - Speakers:
 - Seth Pearman – Tribal Attorney - Flandreau Santee Sioux Tribe
 - Kate Spilde – Professor – San Diego State University

- 10:15 AM – 11:00 AM: Capturing Capital
 - Moderator:
 - Steve Parker – CEO & Founder – E2 Strategies
 - Speakers:
 - TBC
- 11:00 AM – 11:30 AM: Coffee Break
- 11:30 AM – 12:30 PM: Leaders in Lending: The Shifting Landscape
 - Moderator:
 - Andrew Duke – Executive Director – Online Lenders Alliance
 - Speakers:
 - Eric Lau – CEO – Caliber Financial Services
 - Sunshine Nicholson – Regulator – Fort Belknap Tribal Regulatory Authority
 - Chairperson Sherry Treppa – CEO and Chairperson – Habemco
- 12:30 PM – 1:30 PM: Lunch
 - Sponsored by:



- 1:30 PM – 2:00 PM: Keynote Address
- 2:00 PM – 2:45 PM: Avoiding Chokepoint in Payment Processing (Breakout Session)
 - Speakers:
 - James Celli – Founder & CEO – LoanPaymentPro
 - H. Blake Sims – Partner – Hudson Cook, LLP
- 2:00 PM – 2:45 PM: Optimizing Leads for Buyers and Sellers (Breakout Session)
 - Speakers:
 - Morgan Gethers – CEO – Leap Theory, LLC
 - Scott M. Pearson – Partner – Manatt, Phelps & Phillips, LLP
- 2:45 PM – 3:15 PM: Coffee Break
 - Sponsored By:



- 3:15 PM – 4:00 PM: Exploring Financial and IT Security Compliance (Breakout Session)
 - Speakers:
 - Brittany Allen – Director of Lending – LDF Holdings
 - Becky Ingoglia – Principal – Ingoglia CPA
 - Michael Ingoglia – Chief Information Officer – Makes Cents

- 3:15 PM – 4:00 PM: The Intersection of Policy and Data (Breakout Session)
 - Moderator:
 - Joseph Lilly – Communications and External Affairs – Caliber Financial Services
 - Speakers:
 - Patrick Brenner – President and Founder – Southwest Public Policy Institute
 - Adam Crepelle – Professor – Loyola University Chicago School of Law
 - Dr. Tom Miller – Professor – Mississippi State University

- 4:00 PM – 4:45 PM: Doing Tribal Right
 - Moderator:
 - Justin Fisk – Director of Research and Policy – Online Lenders Alliance
 - Speakers:
 - Sam Spratt – CEO – BlueChip Financial
 - John Williams – Legal Counsel – Habemco

- 4:45 PM – 5:00 PM: End of Day Remarks
 - Speaker: Russell Crutcher – Events Director – Online Lenders Alliance

- 5:00 PM – 6:30 PM: Reception
 - Sponsored By:



WEDNESDAY, NOVEMBER 8

- 8:30 AM – 9:00 AM: Breakfast
 - Sponsored by:
- The logo for VIKING PAYMENT SERVICE. It features a stylized blue and orange icon of a Viking longship on the left. To the right of the icon, the word "VIKING" is written in a large, bold, blue, sans-serif font. Below "VIKING" is the phrase "PAYMENT SERVICE" in a smaller, orange, spaced-out, sans-serif font.
- 9:00 AM – 9:05 AM: Welcome Remarks
 - Speaker:
 - Andrew Duke – Executive Director – Online Lenders Alliance

 - 9:05 AM – 10:00 AM: The Courts on Tribal Fintech
 - Speakers:
 - Brendan V. Johnson – Partner – Robins Kaplan LLP
 - A. Joseph Sarcinella – Shareholder – Drummond Woodsum

- 10:00 AM – 10:45 AM: Forecasting the 2024 Economy
 - Speakers:
 - TBC

- 10:45 AM – 11:00 AM: Farewell Remarks
 - Speaker:
 - Andrew Duke – Executive Director – Online Lenders Alliance